



Disability Attending Physician's Statement

Complete this form in full.

- The patient is responsible for completion of this form without expense to the company.

- You may use the Remarks section on the reverse side if you need more room to respond.
- If you have any questions, please call **(800) 726-7777**.

Employer Information	Name _____	Type of Claim <input type="checkbox"/> LTD <input type="checkbox"/> Waiver of Premium <input type="checkbox"/> LTD/PTD	
	Address (include No. Street, Town, State, Zip Code) <input type="checkbox"/> Address is new		
Patient Information	Name _____	Social Security Number _____	Birthdate (MM/DD/YYYY) _____
	Address (include No. Street, Town, State, Zip Code) <input type="checkbox"/> Address is new		

1. History

(a) Height _____ Weight _____

(b) Date symptoms first appeared or accident happened Mo. _____ Day _____ Yr. _____

(c) Date patient ceased work because of disability Mo. _____ Day _____ Yr. _____

(d) Has patient ever had same or similar condition? No Yes, state when and describe.

(e) Is condition due to injury or sickness arising out of patient's employment? No Yes Unknown

(f) Names and addresses of other treating physicians

Name _____ Address _____

Name _____ Address _____

Name _____ Address _____

2. Diagnosis

(a) Date of last examination Mo. _____ Day _____ Yr. _____

(b) ICD diagnostic code (**mandatory**) _____

(c) Diagnosis (including any complications) _____

(d) Subjective symptoms _____

(e) Objective findings (including **current** X-rays, EKG's, laboratory data and any **clinical findings**):

(1.) **Clinical Findings:**

(2.) **Diagnostic Studies and Results:**

(f) If disability is due to pregnancy, the expected delivery date is Mo. _____ Day _____ Yr. _____

(g) Other disease or infirmity affecting present condition _____

3. Dates of Treatment

(a) Date of first visit Mo. _____ Day _____ Yr. _____

(b) Date of last visit Mo. _____ Day _____ Yr. _____

(c) Frequency Weekly Monthly Other (specify) _____

(d) Is patient still under your care for this condition?
 Yes No, indicate date service terminated. _____

4. Nature of Treatment

(a) Type and dates of treatment: _____

(b) Prescribed medications: _____

(c) Surgical procedures and dates: _____

5. Progress

(a) Patient has Recovered Improved Stabilized Retrogressed

(b) Patient is Ambulatory House confined Bed confined Hospital confined

(c) Has patient been hospital confined?
 No Yes, give name and address of hospital _____

Confined from _____ through _____

01-001

6. Cardiac (if applicable)	(a) Functional capacity limitation (American Heart Ass'n):	<input type="checkbox"/> Class 1 (none)	<input type="checkbox"/> Class 3 (marked)
		<input type="checkbox"/> Class 2 (slight)	<input type="checkbox"/> Class 4 (complete)
	(b) Blood Pressure (last visit): _____ / _____		
	Systolic / Diastolic		

7. Limitations	(a) What are patient's present capabilities?	_____
	(b) What are present limitations (physical and/or mental)?	_____
	(c) What restrictions are placed on patient?	_____

8. Physical Impairment • As defined in Federal Dictionary of Occupational Titles.	<input type="checkbox"/> Class 1 - No limitation of functional capacity; capable of heavy work*. No restrictions. (0-10%)
	<input type="checkbox"/> Class 2 - Medium manual activity.* (15-30%)
	<input type="checkbox"/> Class 3 - Slight limitation of functional capacity; capable of light work.* (35-55%)
	<input type="checkbox"/> Class 4 - Moderate limitation of functional capacity; capable of clerical/administrative (sedentary*) activity. (60-70%)
	<input type="checkbox"/> Class 5 - Severe limitation of functional capacity; incapable of minimal (sedentary*) activity. (75-100%)
	<input type="checkbox"/> Remarks: _____

9. Mental/ Nervous Impairment (if applicable)	Please define "stress" as it applies to this claimant.	_____
	Do you believe the patient is competent to endorse checks and direct the use of proceeds thereof?	<input type="checkbox"/> No <input type="checkbox"/> Yes

10. Prognosis	(a) What is the patient's prognosis?	<input type="checkbox"/> Guarded <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor <input type="checkbox"/> Other
	(b) When do you feel patient's maximum medical improvement will be reached?	<input type="checkbox"/> 1 Mo. <input type="checkbox"/> 1-3 Mos. <input type="checkbox"/> 3-6 Mos. <input type="checkbox"/> 6-9 Mos. <input type="checkbox"/> 1 yr. or longer
	(c) What is the estimated date of the patient's return to work?	<input type="checkbox"/> own job/occ _____ <input type="checkbox"/> other occ _____ <input type="checkbox"/> no return expected
	(d) Do you consider the patient to be a viable candidate for Vocational Rehabilitation (job retraining)?	<input type="checkbox"/> Yes <input type="checkbox"/> No, please explain _____

Remarks	_____		

Attending Physician's Name (print)	Specialty	Degree
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Address (No. Street, City, State, Zip Code)	Telephone
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Warning: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to claim was provided by the applicant.

California Residents: For your protection, California law requires notice of the following: Any person who knowingly and with intent to defraud or deceive any insurance company files a statement of claim containing any materially false, incomplete or misleading information is guilty of a crime and may be subject to fines, confinement in a state prison and substantial civil penalties.

Colorado Residents: An insurer or agent who knowingly provides false or misleading information to defraud a claimant regarding insurance proceeds must be reported to the Insurance Division.

Pennsylvania Residents: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

Signature	Date
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