Enrollment/Change Request
Aetna Life Insurance Company

Aetna Life Insurance Company
151 Farmington Avenue
Hartford, CT 06156

Instructions: *Refer to the instructions on the back before completing this form. You must complete this application in full or it will be returned to you resulting in a delay in processing. You are solely responsible for its accuracy and completeness.*

Control	Suffix	Account	Plan Number
Group Number (IMO Only)		**Customer Code (Optional)**	

Employer Group Information (To Be Completed by Employer)

Employer Name – Full Name of Business or Organization

Employer Address (Street, City, State, ZIP Code) – Primary Location of Business or Organization

A. Type of Activity – Employee Completes Sections A – E. *Please Print Clearly.*

Enrollment – *Check one.*
- ☐ New Enrollee/Subscriber
  - **Effective Date:** ____/____/____
  - **Date of Hire:** ____/____/____
- ☐ Rehire/Reinstatement
  - **Date of Rehire/ Reinstatement** ____/____/____

Change – *Check all that apply.*
- ☐ Add Spouse
- ☐ Add Dependent Child
- ☐ Name Change
- ☐ Other _____
- ☐ Control/Suffix/Acct/Plan: _____
- **Date of Event:** ____/____/____
- **Reason:** _____

Remove or Terminate – *Check all that apply.*
- ☐ Remove Spouse
- ☐ Remove Dependent Child
- ☐ Employee Withdrawal/ Termination
- ☐ Cancel Coverage
- **Effective Date:** ____/____/____
- **Reason:** _____

Continuation of Coverage, i.e., COBRA, State
Not all options are available. Contact Employer for available options.
Coverage for: ☐ Employee ☐ Dependents
Length of Continuation (months):
☐ 18 ☐ 36 ☐ Other ____
☐ 29 – Attach disability determination from the Social Security Administration
Date of Loss of Coverage: ____/____/____
Date of Qualifying Event: ____/____/____
Continuation of Coverage Expiration Date: ____/____/____

B. Employee Information

Social Security Number	Last Name, First Name, M.I.		Home Telephone	Work Telephone
Employee Status ☐ Active ☐ Retired	Home Address	Apt. No.	City, State	ZIP Code

Beneficiary information - Complete only if Aetna Life Insurance coverage is offered by your Employer.

Beneficiary Designation – **Full Beneficiary Name** (First, Middle, Last) If more than one beneficiary, use Special Remarks (Section D).

Social Security Number of Beneficiary	Relationship to Employee

Earnings Information
- ☐ Annually $ _____
- ☐ Weekly $ _____
- ☐ Insurance Amount $ _____
- ☐ Supplemental Life $ _____
- ☐ AD&D Amount $ _____

C. Plan Options – Your selection must be offered by your employer.

Check One:

- ☐ Aetna Choice® POS II
- ☐ Aetna HealthFund®
- ☐ Aetna Open Access® Elect Choice
- ☐ Aetna Open Access® Managed Choice
- ☐ Managed Choice® POS
- ☐ Open Choice® PPO
- ☐ Savings Plus / Tiered Provider Network Plan
- ☐ Traditional Choice®
- ☐ Other: _____

While the Federal Patient Protection and Affordable Care Act generally mandates coverage of dependent children up to age 26, your plan may allow coverage beyond age 26. Please refer to your plan documents or contact your benefits administrator.

D. Individuals Covered - *List individuals for whom you are enrolling or adding/changing/removing coverage.*

☐ **Check this box if you are refusing coverage for your dependents.** **** Provide details for "Yes*" responses below.***

(A)dd **(C)**hange ____ **(R)**emove	**1. Employee Name** - Last, First, M.I.	Relation. Code **Self**	Sex (M/F)	**Birthdate** (MM/DD/YYYY) / /

Social Security Number	Prior Insurance Plan Yes* ☐	Other Medical Coverage Yes* ☐	Other Rx Drug Coverage Yes* ☐	Handicapped N/A	Primary Medical Office ID Number	Current Patient Yes ☐

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D. Individuals Covered – (continued) ***List individuals for whom you are enrolling or adding/changing/removing coverage.***
**** Provide details for "Yes*" responses below.***

(A)dd (C)hange ____ (R)emove	2. **Spouse Name** - Last, First, M.I. (Explain difference in last name in Special Remarks.)	Relation. Code	Sex (M/F)	**Birthdate** (MM/DD/YYYY) / /

Social Security Number (if dependent has no SSN, write "None")	Prior Insurance Plan **Yes*** ☐	Other Medical Coverage **Yes*** ☐	Other Rx Drug Coverage **Yes*** ☐	Handicapped **Yes** ☐	Primary Medical Office ID Number	Current Patient **Yes** ☐

(A)dd (C)hange ____ (R)emove	3. **Child Name** - Last, First, M.I. (Explain difference in last name in Special Remarks.)	Relation. Code	Sex (M/F)	**Birthdate** (MM/DD/YYYY) / /

Social Security Number (if dependent has no SSN, write "None")	Prior Insurance Plan **Yes*** ☐	Other Medical Coverage **Yes*** ☐	Other Rx Drug Coverage **Yes*** ☐	Handicapped **Yes** ☐	Primary Medical Office ID Number	Current Patient **Yes** ☐

(A)dd (C)hange ____ (R)emove	4. **Child Name** - Last, First, M.I. (Explain difference in last name in Special Remarks.)	Relation. Code	Sex (M/F)	**Birthdate** (MM/DD/YYYY) / /

Social Security Number (if dependent has no SSN, write "None")	Prior Insurance Plan **Yes*** ☐	Other Medical Coverage **Yes*** ☐	Other Rx Drug Coverage **Yes*** ☐	Handicapped **Yes** ☐	Primary Medical Office ID Number	Current Patient **Yes** ☐

(A)dd (C)hange ____ (R)emove	5. **Child Name** - Last, First, M.I. (Explain difference in last name in Special Remarks.)	Relation. Code	Sex (M/F)	**Birthdate** (MM/DD/YYYY) / /

Social Security Number (if dependent has no SSN, write "None")	Prior Insurance Plan **Yes*** ☐	Other Medical Coverage **Yes*** ☐	Other Rx Drug Coverage **Yes*** ☐	Handicapped **Yes** ☐	Primary Medical Office ID Number	Current Patient **Yes** ☐

(A)dd (C)hange ____ (R)emove	6. **Child Name** - Last, First, M.I. (Explain difference in last name in Special Remarks.)	Relation. Code	Sex (M/F)	**Birthdate** (MM/DD/YYYY) / /

Social Security Number (if dependent has no SSN, write "None")	Prior Insurance Plan **Yes*** ☐	Other Medical Coverage **Yes*** ☐	Other Rx Drug Coverage **Yes*** ☐	Handicapped **Yes** ☐	Primary Medical Office ID Number	Current Patient **Yes** ☐

1. If "Yes" to **Prior Insurance Plan** and/or **Other Medical Coverage** above, provide effective dates, name & policy number of insurance carrier, HMO, or other source & your **Member Identification Number**.

2. If "Yes" to **Other Rx Drug Coverage** above, provide effective dates, name & policy number of insurance carrier, HMO, or other source & your **Member Identification Number**.

3. Does any dependent listed above live at a different address than the employee? ☐ Yes ☐ No If "Yes," who & what address?

Special Remarks:

E. Race/Ethnicity - Optional (This information is designed for the purpose of data collection & will not be used for determining eligibility, rating or claim payment.)

Employee 1.	☐ White – 01 ☐ African American or Black – 02 ☐ Hispanic or Latino – 03 ☐ Asian – 04 ☐ Other – 05 _____	**Child 4.**	☐ White – 01 ☐ African American or Black – 02 ☐ Hispanic or Latino – 03 ☐ Asian – 04 ☐ Other – 05 _____
Spouse 2.	☐ White – 01 ☐ African American or Black – 02 ☐ Hispanic or Latino – 03 ☐ Asian – 04 ☐ Other – 05 _____	**Child 5.**	☐ White – 01 ☐ African American or Black – 02 ☐ Hispanic or Latino – 03 ☐ Asian – 04 ☐ Other – 05 _____
Child 3.	☐ White – 01 ☐ African American or Black – 02 ☐ Hispanic or Latino – 03 ☐ Asian – 04 ☐ Other – 05 _____	**Child 6.**	☐ White – 01 ☐ African American or Black – 02 ☐ Hispanic or Latino – 03 ☐ Asian – 04 ☐ Other – 05 _____

Conditions of Enrollment

Applicant Acknowledgments and Agreements

On behalf of myself and the dependents listed on Page 2, I agree to or with the following:

1. I acknowledge that by enrolling in an Aetna plan coverage is underwritten or administered by Aetna Life Insurance Company (referred to as "Aetna").
2. I authorize deductions from my earnings for any contributions required for coverage and I agree to make any necessary payments as required for coverage.
3. I understand and agree that this Enrollment/Change Request may be transmitted to Aetna or its agent by my employer or its agent. I authorize any physician, other healthcare professional, hospital or any other healthcare organization ("Providers") to give Aetna or its agent information concerning the medical history, services or treatment provided to anyone listed on this Enrollment/Change Request form, including those involving mental health, substance abuse and HIV/AIDS. I further authorize Aetna to use such information and to disclose such information to affiliates, Providers, payors, other insurers, third party administrators, vendors, consultants and governmental authorities with jurisdiction when necessary for my care or treatment, payment for services, the operation of my health plan, or to conduct related activities. I have discussed the terms of this authorization with my spouse and competent adult dependents and I have obtained their consent to those terms. I understand that this authorization is provided under state law and that it is not an "authorization" within the meaning of the federal Health Insurance Portability and Accountability Act. This authorization will remain valid for the term of the coverage and so long thereafter as allowed by law. I understand I am entitled to a copy of this authorization upon request and that a photocopy is as valid as the original.
4. The plan documents will determine the rights and responsibilities of member(s) and will govern in the event they conflict with any benefits comparison, summary or other description of the plan. Coverage is renewable at rates set by Aetna Life Insurance Company.
5. I understand and agree that, with the exception of Aetna Rx Home Delivery®, all participating providers and vendors are independent contractors and are neither agents nor employees of Aetna. Aetna Rx Home Delivery, LLC, is a subsidiary of Aetna Inc. The availability of any particular provider cannot be guaranteed and provider network composition is subject to change. Notice of the change shall be provided in accordance with applicable state law.

Misrepresentation

Any person who knowingly and with intent to injure, defraud or deceive any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and **may** subject such person to criminal and civil penalties.

Signature(s) Required - **All applicants age 18 and over must sign and date below. If applicant is a minor, the enrollment form must be signed by a parent or legal guardian.**

I represent that all information supplied in this form is true and complete. I have read, understand and agree to the Conditions of Enrollment and Misrepresentation on this **Massachusetts** Enrollment/Change Request form.

I UNDERSTAND THAT IF MY SIGNATURE/DATE DO NOT APPEAR AND/OR ARE NOT CURRENT AND/OR MY ANSWERS ARE INCOMPLETE, my application will be denied.

Once you submit this application you may be contacted at any time via telephone by an Aetna representative to complete your application and the underwriting process. You will be able to confirm the identity of the person calling. Please do not answer any questions if you are not satisfied with the identity of the caller. The person calling will give you a number to confirm their identity. Please call if you have any doubts or problems with respect to the call or the process during the call.

Applicant Signature	***Date*** *(Month/Day/Year)*
Applicant's Spouse Signature *(If enrolling for coverage)*	***Date*** *(Month/Day/Year)*
Dependent Signature *(Not a minor)*	***Date*** *(Month/Day/Year)*
Dependent Signature *(Not a minor)*	***Date*** *(Month/Day/Year)*
Parent or Legal Guardian Signature *(If a minor)*	***Date*** *(Month/Day/Year)*

(Benefits are not contingent on confinement in a hospital.)

There is no preexisting condition limitation associated with this plan.

☐ *By checking this box you agree to use Aetna's member self-service website for all future printed materials and understand you may choose to receive paper documents in the future.*

Employer Verification **(To Be Completed by Employer)**

Employer Signature *- Required* **X**	***Title***	***Date (Month/Day/Year)***

IMPORTANT NOTICE TO PERSONS ON MEDICARE
THIS INSURANCE DUPLICATES SOME MEDICARE BENEFITS

(Applicable to coverage provided by Aetna Health Inc. and Aetna Health Insurance Company.)

This is not Medicare Supplement Insurance.

This insurance provides limited benefits if you meet the conditions listed in the policy. It does not pay your Medicare deductibles or coinsurance and is not a substitute for Medicare Supplement Insurance

1. **This insurance duplicates Medicare benefits when it pays:**
   - ☐ the benefits stated in the policy and coverage for the same event is provided by Medicare.
2. **Medicare generally pays for most or all of these expenses.**
3. **Medicare pays extensive benefits for medically necessary services regardless of the reason you need them. These include:**
   - ☐ hospitalization
   - ☐ physician services
   - ☐ hospice care
   - ☐ outpatient prescription drugs if you are enrolled in Medicare Part D
   - ☐ other approved items and services
4. **Before you buy this insurance:**
   a. Check the coverage in all health insurance and long-term care insurance policies you already have.
   b. For more information about Medicare and Medicare Supplement Insurance, review the *Guide to Health Insurance for People with Medicare*, available from the insurance company.
   c. For help in understanding your health insurance, contact your state insurance department or state senior insurance counseling program.

Instructions

Employer

- Complete the **Employer Group Information** at the top of Page 1.
- Complete the **Employer Verification** below the Employee signature on Page 3. Employer must sign & date the Enrollment/Change Request for new enrollments or coverage changes to be processed.

Employee – Complete Sections A – E.

Section A – Type of Activity:

- Check box(es) indicating reason(s) for submitting this Enrollment/Change Request.
- Provide Effective Date(s) & Date of Event(s) where requested.

Section B – Employee Information:

- Complete **all** information in order for your Enrollment/Change Request to be processed.
- *Beneficiary Designation* – Complete only if your employer is offering Aetna Life Insurance coverage.

Section C – Plan Options: Your selection must be offered by your employer.

Section D – Individuals Covered:

- Add/Change/Remove – Use "A", "C", or "R" to indicate whether you are adding, changing or removing coverage for an individual.
- Print your full name along with the names(s) of your dependent(s), if applicable. Indicate Sex, Birthdate, & Social Security Number for each individual.
  - *Relationship Code* – Use **ONLY**: H=Husband, W=Wife, S=Son, D=Daughter, Y=Sponsored Male, X=Sponsored Female. **If the dependent is NOT your spouse or a biological or legally adopted child, please indicate relationship to employee in Special Remarks.**
- If you or your dependent(s) were covered under your employer's or other **Prior Insurance Plan** or currently have **Other Medical Coverage**, check the "Yes" box(es) and provide beginning & ending effective dates, name & policy number of insurance carrier, HMO or other source & your **Member Identification Number** for the insurance plan in the space provided in Number 1.
- If you or your dependent(s) have **Other Rx Drug Coverage**, check the "Yes" box and provide beginning & ending effective dates, name & policy number of insurance carrier, HMO or other source & your **Member Identification Number** for the insurance plan in the space provided in Number 2.
  - **NOTE:** In some instances your medical carrier will differ from your Rx drug carrier.
- If a dependent is Handicapped & financially dependent, check "Yes" & provide proof of handicapped status from the attending physician.
- Primary Medical Office ID Number: Locate the office ID number for the primary care physician from the appropriate provider directory or from DocFind®, Aetna's online provider directory at "www.aetna.com".
- If you are a current patient, please check the "Yes" box under Current Patient.

Section E – Race/Ethnicity (Optional): Check the appropriate Race/Ethnicity code for each individual. If your Race/Ethnicity is "Other," print the Race/ Ethnicity for each individual in the space provided.

Conditions of Enrollment/Misrepresentation – Employee Signature: Employee must sign & date the Enrollment/Change Request for new enrollments or coverage changes to be processed.